

**Annexure C**

**Name of the DT:** Milestone Trusteeship Services Private Limited

**COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED September 30, 2021**

**A. No conflict of interests with other activities**

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate system and policies have been put in place to protect the interests of debenture holders.

**B. Change in status or constitution**

Reporting of changes in status or constitution of DT (in terms of SEBI Circular No. CIR/MISRD/2011 dated June 20, 2011)

Name of the person	Appointment/Resignation	Designation	Date of Appointment
NIL	NIL	NIL	NIL

**C. Other Information**

- (i) Details of arrest/conviction of key officials of DT  
-----NIL-----
- (ii) Details of prosecution cases or criminal complaints filed by investors against the DT  
-----NIL-----
- (iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT  
-----NIL-----
- (iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT  
-----NIL-----
- (v) Action taken by the DT on the above issues  
-----NIL-----

**D. Compliance with registration requirements:**

Certified that the requirement specified for SEBI registration as DT are fulfilled, the details are as under:

- i. Net worth as defined in the Regulations as on FY 30.09.2021 (as per the latest Unaudited financials)
- ii. Any change in infrastructure since the last report/registration/renewal-NIL
- iii. Changes in Key personnel during the half year ended 30<sup>th</sup> September, 2021.

Name(s) of the Key personnel	Appointment/ Cessation	Date of Appointment/Cessation	Qualification	Experience
NIL	NIL	NIL	NIL	NIL

e) Details of deficiencies and non- compliances- NIL

f) Details of the review of the report by Board of Directors

\*Date of Board Review:

Observation of the Board of Directors on the deficiencies and non- compliances and corrective measures initiated:

\*Board meeting will be conducted in the month of December in compliance with timelines specified in Companies Act, 2013.

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time ~~except the deficiencies and non-compliances those specifically reported at Section IV(e) above.~~

**Name of Compliance Officer:** Milind Shah

**Email Id:** milindshah@milestonetrustee.in