

June 20, 2018

To,

**BSE Limited
Floor No 25, P J Towers
Dalat Street
Mumbai – 400 001**

Dear Sir,

Issue details: 12,500 Listed, Secured, Rated, Non-Convertible, Redeemable Debentures aggregating to Rs. 12.50 Crores issued by Fortis Healthcare Holdings Private Limited (“Company”)

Ref: ISIN: INE277L07028 Maturity Date: 30/05/2019

Sub: Event of Default and our letter dated May 24, 2018

We are writing in our capacity as the debenture trustee for the captioned privately placed Listed, Secured Redeemable, Non-Convertible Debentures issued by Fortis Healthcare Holdings Private Limited (“Company”).

We had issued a Cure Notice dated May 21, 2018 calling upon the Company to make the payment of the coupon which was due on May 13, 2018 within 30 days. We have not yet received any confirmation about the payment of coupon either from the Company or from the debenture holder.

We hereby inform you that an Event of Default has occurred as per terms of the NCDs and Debenture Trust Deed and we shall take further steps in the matter as per the transaction documents and upon instructions from the sole debenture holder - ANR SECURITIES PRIVATE LIMITED.

This is for your information and records.

Yours Faithfully
**For Milestone Trusteeship Services Private Limited
(Debenture Trustee)**



(Authorised Signatory)

**CC: ANR SECURITIES PRIVATE LIMITED (Debenture Holder)
55, HANUMAN ROAD, CONNAUGHT PLACE, NEW DELHI - 110001**

June 20, 2018

To,
Fortis Healthcare Holdings Private Limited
54, Janpath,
Connaught Place,
New Delhi- 110001

Dear Sir,
Issue details: 12,500 Listed, Secured, Rated, Non-Convertible, Redeemable Debentures aggregating to Rs. 12.50 Crores issued by Fortis Healthcare Holdings Private Limited (“Company”)

ISIN: INE277L07028

Ref: Event of Default (Non-payment of coupon due on May 13, 2018 and non-submission of HYC and Quarterly Compliance Reports)

We are writing in our capacity as the debenture trustee for the captioned privately placed Listed, Secured, Redeemable, Non-Convertible Debentures issued by Fortis Healthcare Holdings Private Limited (“Company”).

We refer to our various correspondence on the subject matter and the Cure Notice dated May 21, 2018 calling upon you to make the payment of the coupon which was due on May 13, 2018 within 30 days. We have not yet received any confirmation about the payment of coupon either from you or from the debenture holder.

We draw your attention to the terms of the captioned NCD issue and the Debenture Trust Deed dated June 24, 2016 (DTD) and **hereby declare that an Event of Default has occurred and the consequences thereof as per terms of the NCDs and Debenture Trust Deed shall follow at your own risk and costs.**

Yours Faithfully

**For Milestone Trusteeship Services Private Limited
(Debenture Trustee)**



(Authorised Signatory)

**CC: ANR SECURITIES PRIVATE LIMITED (Debenture Holder)
55, HANUMAN ROAD, CONNAUGHT PLACE, NEW DELHI - 110001**

June 20, 2018

To,

Mr. Kapil Banga
ICRA Limited
Building No. 8, Tower A, 2nd Floor,
DLF Cyber City, Phase II, Gurgaon,
Haryana, India – 122002

Dear Sir,

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This is for your information and records.

Yours Faithfully

For Milestone Trusteeship Services Private Limited

(Debenture Trustee)



(Authorised Signatory)

CC: ANR SECURITIES PRIVATE LIMITED (Debenture Holder)

55, HANUMAN ROAD, CONNAUGHT PLACE, NEW DELHI - 110001

June 20, 2018

To,

**Securities and Exchange Board of India (Board)
Market Intermediaries Regulation & Supervision Department-5
SEBI Bhavan, Plot No. C4-A, G-Block
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051**

Dear Sir,

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This is for your information and records.

Yours Faithfully

For Milestone Trusteeship Services Private Limited

(Debenture Trustee)



(Authorised Signatory)

CC: ANR SECURITIES PRIVATE LIMITED (Debenture Holder)

55, HANUMAN ROAD, CONNAUGHT PLACE, NEW DELHI - 110001