

Information Sharing with Rating Agencies as on June 30, 2017

Pursuant to SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013, share the following information based on the Quarterly Compliance Reports and communications received from Issuers for quarter ended June 30, 2017:

Sr No.	Particulars	Remarks
1*	Whether the asset in respect of which security has been created is free from any encumbrance and adequate to ensure asset cover for the debentures and there is no breach of the terms of creation of the security	NA
2**	Funds transferred to Debenture Redemption Reserve (DRR), depletion of DRR/invocation of guarantee which could affect the payment of debenture obligations	Debenture Redemption Reserve has been created by the issuer companies as per extant Rules under the Companies Act 2013 and no depletion has been reported or invocation of guarantee which could affect the payment of debenture obligations has been brought to our notice
3***	Details of redemption of the issue	As per Annexure
4***	Any default committed including the default in payment of interest or redemption of debentures or delay in creation of security	Default in payment of interest and principal amount by Land Marvel Projects India Private Limited
5***	Any change or restructuring of the terms of the issue	<ol style="list-style-type: none"> 1. Fortis Healthcare Holdings Pvt Ltd – Maturity date of the Listed Unsecured NCDs aggregating to Rs. 285 crs has been extended from March 19, 2018 to September 30, 2020 with consent of debenture holder and subsequent consent of debenture trustee. 2. Vikram Hospital (Bengaluru) Private Limited Interest rate has been revised from 12% p.a to 6% p.a. wef April 2017, with consent of Debenture Holders and subsequent consent of Debenture Trustee. 3. IIFL Wealth Finance Ltd- Unlisted Unsecured Redeemable Non-Convertible Subordinated Debentures aggregating to Rs. 275 crores has been converted into Listed Unsecured Redeemable Non-Convertible Subordinated Debentures with consent of debenture holders and same has been listed on June 27, 2017
6***	Periodic reports from lead banks about the progress of the project for which funds have been raised through	NA

	debentures and certificate from issuer's auditors in respect of utilization of funds	
7***	Details of grievances filed by debenture holders and action taken to resolve them	NIL
8***	Non co-operation by the issuer with respect to furnishing required reports/certificates/information	Chhattisgarh State Power Distribution Company Limited (NCD aggregating to Rs. Rs.257.50 and Rs. 242.50 crs)-Quarterly Compliance Report for June 2017 is pending . End use certificate is pending. Issuer has informed that delay is due to the change in their statutory auditor. Continuous Follow up is on with the Company.

. * Information to be shared on half yearly basis

** Information to be shared annually

*** Information to be shared as and when available

It may be noted that all communication as per SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013 may be addressed to Mr. Venkatesh Prabhu, Compliance Officer at compliance@milestonetrustee.in.

Annexure

Details of redemption of the issue

<i>Sr No</i>	<i>Issuer</i>	<i>Issue Details</i>	<i>Amount</i>	<i>Due Date of Redemption</i>	<i>Date of payment</i>	<i>Remarks</i>
1	Power Finance Corporation Limited	PFC Bond Series 139-A - INE134E08HR5	Rs 565 Crs	17-April-2017	17-April-2017	-
2	Power Finance Corporation Limited	PFC Bond Series 139-B - INE134E08HS3	Rs 1435 Crs	22-May-2017	22-May-2017	-
3	Power Finance Corporation Limited	PFC Bond Series 144- INE134E08IB7	Rs 1775 Crs	21-April-2017	21-April-2017	-
4	Motilal Oswal Financial Services Limited	MOTILAL OSWAL FINANCIAL SERVICES LIMITED SR-B INE338I07032	Rs 50 Crs	26-May-2017	26-May-2017	-