

**Information Sharing with Rating Agencies as on December 31, 2017**

Pursuant to SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013, share the following information based on the Quarterly Compliance Reports and communications received from Issuers for quarter ended December 31, 2017:

<b>Sr No.</b>	<b>Particulars</b>	<b>Remarks</b>
<b>1*</b>	Whether the asset in respect of which security has been created is free from any encumbrance and adequate to ensure asset cover for the debentures and there is no breach of the terms of creation of the security	Terms Complied with
<b>2**</b>	Funds transferred to Debenture Redemption Reserve (DRR), depletion of DRR/invocation of guarantee which could affect the payment of debenture obligations	Debenture Redemption Reserve has been created by the issuer companies as per extant Rules under the Companies Act 2013 and no depletion has been reported or invocation of guarantee which could affect the payment of debenture obligations has been brought to our notice
<b>3***</b>	Details of redemption or repurchase of the issue	As per Annexure
<b>4***</b>	Any default committed including the default in payment of interest or redemption of debentures or delay in creation of security	Default in payment of interest and principal amount by Land Marvel Projects India Private Limited
<b>5***</b>	Any change or restructuring of the terms of the issue	<p><b>Punjab National Bank- Rs. 1500 Cr., Unsecured, Subordinate, Fully Paid Up, Non- Convertible, Basel III, Perpetual Debt Instrument ( Series VIII, XI), Additional Tier I, Bond</b></p> <p>Following Clause in IM has been Deleted:</p> <ol style="list-style-type: none"><li>1. Default Interest Rate,</li><li>2. Events of Defaults,</li><li>3. Remedies</li></ol> <p>Following Clauses have been revised :</p> <ol style="list-style-type: none"><li>1. Role and Responsibility of Debenture Trustee,</li><li>2. Call Option.</li></ol> <p><b>Punjab National Bank- Rs. 500 Cr., Unsecured, Subordinate, Fully Paid Up, Non- Convertible, Basel III, Perpetual Debt Instrument (Series IX), Additional Tier I, Bond</b></p> <p>Following Clause in IM has been Deleted :</p> <ol style="list-style-type: none"><li>1. Default Interest Rate,</li><li>2. Events of Defaults,</li><li>3. Remedies</li></ol>

		<p>Following Clauses have been revised :</p> <ol style="list-style-type: none"> <li>1. Role and Responsibility of Debenture Trustee,</li> <li>2. Call Option</li> </ol> <p><b>Punjab National Bank- Rs. 250 Cr., Unsecured, Subordinate, Fully Paid Up, Non- Convertible, Basel III Compliant, Perpetual Debt Instrument (Series X), Additional Tier I , Bond</b></p> <p>Following Clause in IM has been Deleted :</p> <ol style="list-style-type: none"> <li>1. Default Interest Rate,</li> <li>2. Events of Defaults,</li> <li>3. Remedies</li> </ol> <p>Following Clauses have been revised:</p> <ol style="list-style-type: none"> <li>1. Role and Responsibility of Debenture Trustee,</li> <li>2. Call Option.</li> </ol>
6***	Periodic reports from lead banks about the progress of the project for which funds have been raised through debentures and certificate from issuer's auditors in respect of utilization of funds	NA
7***	Details of grievances filed by debenture holders and action taken to resolve them	NIL
8***	Non co-operation by the issuer with respect to furnishing required reports/certificates/information	<p>Chhattisgarh State Power Distribution Company Limited (NCD aggregating to Rs. Rs.257.50 and Rs. 242.50 crs)-Quarterly Compliance Report for Dec 2017 is pending. End use certificate is pending. Issuer has informed that delay is due to the change in their statutory auditor. Continuous Follow up is on with the Company.</p> <p><b>India Infoline Finance Limited- End use fund Utilization Statutory Auditor Certificate is pending for following Transactions:</b></p> <ol style="list-style-type: none"> <li>1. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 10 Cr.</li> <li>2. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 45 Cr.</li> <li>3. Listed, Secured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 500 Cr.</li> </ol>

		<ol style="list-style-type: none"> <li>4. Listed, Secured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 1000 Cr.</li> <li>5. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 500 Cr.</li> <li>6. Listed, Secured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 2000 Cr.</li> </ol> <p><b>India Infoline Housing Finance Limited- End use fund Utilization Statutory Auditor Certificate is pending for following Transactions:</b></p> <ol style="list-style-type: none"> <li>1. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 10 Cr.</li> <li>2. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 10 Cr.</li> <li>3. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 10 Cr.</li> <li>4. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 25 Cr.</li> </ol> <p><b>IIFL Real Estate Limited - End use fund Utilization Statutory Auditor Certificate is pending for following Transactions:</b></p> <ol style="list-style-type: none"> <li>1. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 40 Cr.</li> <li>2. Secured Redeemable Non Convertible Debentures aggregating Rs. 40 Cr.</li> </ol> <p><b>(Rigorous follow-up is on with company).</b></p>
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. \* Information to be shared on half yearly basis

\*\* Information to be shared annually

\*\*\* Information to be shared as and when available

It may be noted that all communication as per SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013 may be addressed to Mr. Venkatesh Prabhu, Compliance Officer at [compliance@milestonetrustee.in](mailto:compliance@milestonetrustee.in).



## *Annexure*

### Details of redemption of the issue

<i>Sr No</i>	<i>Issuer</i>	<i>ISIN Details</i>	<i>Redemption</i>	<i>Due Date of Redemption</i>	<i>Date of payment</i>	<i>Remarks</i>					
1	Power Finance Corporation Ltd	Unsecured, Redeemable, Non-Convertible, Taxable Bonds in the nature of Debentures Series 142 Option A ISIN: INE134E08HY1	Fully Paid	October 21, 2017	October 21, 2017	-					
2	IIFL Wealth Finance Ltd	Secured, Redeemable, Market Linked Debentures  <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>INE248U07020</td></tr> <tr><td>INE248U07038</td></tr> <tr><td>INE248U07046</td></tr> <tr><td>INE248U07103</td></tr> <tr><td>INE248U07137</td></tr> </table>	INE248U07020	INE248U07038	INE248U07046	INE248U07103	INE248U07137	Fully paid	20-Nov-2017	20-Nov-2017	
INE248U07020											
INE248U07038											
INE248U07046											
INE248U07103											
INE248U07137											
3	IIFL Wealth Finance Ltd	Secured, Redeemable, Market Linked Debentures INE248U07103	Fully paid	24-Nov-2017	24-Nov-2017						
4	IIFL Wealth Finance Ltd	Secured, Redeemable, Market Linked Debentures INE248U07137	Fully paid	30-Nov-2017	30-Nov-2017						
5	IIFL Wealth Finance Ltd	Secured, Redeemable, Market Linked Debentures INE248U07285	Fully paid	29-Dec-2017	29-Dec-2017						

### *Repurchase*

<i>Sr No</i>	<i>Issuer</i>	<i>Issue Details</i>	<i>Repurchase Date</i>	<i>Remarks</i>		
1	IIFL Wealth Finance Ltd	Secured, Redeemable, Market Linked Debentures  <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>INE248U07608</td></tr> <tr><td>INE248U07632</td></tr> </table>	INE248U07608	INE248U07632	<b>18-Nov-2017</b>	
INE248U07608						
INE248U07632						



		INE248U07640		
		INE248U07657		
		INE248U07665		
		INE248U07673		
		INE248U07699		
		INE248U07715		
		INE248U07723		
<b>2</b>	IIFL Wealth Finance Ltd	Secured, Redeemable, Market Linked Debentures	<b><i>21-Dec-2017</i></b>	
		INE248U07699		
		INE248U07715		
		INE248U07723		
		INE248U07731		
<b>3</b>	IIFL Wealth Finance Ltd	Secured, Redeemable, Market Linked Debentures INE248U07210	<b><i>27-Dec-2017</i></b>	
<b>4</b>	IIFL Wealth Finance Ltd	Secured, Redeemable, Market Linked Debentures INE248U07715	<b><i>28-Dec-2017</i></b>	