



Information Sharing with Rating Agencies as on December 31<sup>st</sup>, 2018

Pursuant to SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013, following information is being shared based on the Quarterly Compliance Reports and communications received from Issuers for quarter ended December 31, 2018:

Sr No.	Particulars	Remarks
1*	Whether the asset in respect of which security has been created is free from any encumbrance and adequate to ensure asset cover for the debentures and there is no breach of the terms of creation of the security	Terms Complied with
2**	Funds transferred to Debenture Redemption Reserve (DRR), depletion of DRR/invocation of guarantee which could affect the payment of debenture obligations	Debenture Redemption Reserve has been created by the issuer companies as per extant Rules under the Companies Act 2013 and no depletion has been reported or invocation of guarantee which could affect the payment of debenture obligations has been brought to our notice
3***	Details of redemption or repurchase of the issue	As per Annexure
4***	Any default committed including the default in payment of interest or redemption of debentures or delay in creation of security	1) Default in payment of interest and principal amount by Land Marvel Projects India Private Limited 2) Default in payment of interest by Fortis Healthcare Limited
5***	Any change or restructuring of the terms of the issue	NIL
6***	Periodic reports from lead banks about the progress of the project for which funds have been raised through debentures and certificate from issuer's auditors in respect of utilization of funds	NA
7***	Details of grievances filed by debenture holders and action taken to resolve them	NIL
8***	Non co-operation by the issuer with respect to furnishing required reports/certificates/information	<b>Chhattisgarh State Power Distribution Company Limited</b> (NCD aggregating to Rs. Rs.257.50 and Rs. 242.50 crs)-Quarterly Compliance Report for Dec 2017 is pending. End use certificate is pending. Issuer has informed that delay is due to the change in their statutory auditor. Continuous Follow up is on with the Company.  <b>India Infoline Finance Limited- End use - Statutory Auditor Certificate is pending for following Transactions:</b> 1. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating

		<p>Rs. 10 Cr.</p> <p>2. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 45 Cr.</p> <p><b>IIFL Real Estate Limited - End use - Statutory Auditor Certificate is pending for following Transactions:</b></p> <p>1. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 40 Cr. <b>(Rigorous follow-up is on with company).</b></p> <p><b>IIFL Home Finance Limited - End use - Statutory Auditor Certificate is pending for following Transactions:</b></p> <p>1. Listed, Unsecured, Redeemable, Non-Convertible Debenture aggregating Rs. 500 Cr. <b>(Rigorous follow-up is on with company)</b></p>
--	--	--

. \* *Information to be shared on half yearly basis*

\*\* *Information to be shared annually*

\*\*\* *Information to be shared as and when available*

*It may be noted that all communication as per SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013 may be addressed , Compliance Officer at [compliance@milestonetrustee.in](mailto:compliance@milestonetrustee.in).*



*Annexure*

**Details of redemption of the issue**

<i>Sr No</i>	<i>Issuer</i>	<i>ISIN Details</i>	<i>Redemption</i>	<i>Due Date of Redemption</i>	<i>Date of payment</i>	<i>Remarks</i>
1	Power Finance Corporation Ltd	PFC Series 142 Maturity ISIN: INE134E08HZ8	Fully Paid	22-Oct-18	22-Oct-18	-
2	India Infoline Finance Limited	IIFL Series A6-Option III ISIN: INE866I07AJ7	Fully Paid	03-Oct-18	03-Oct-18	-
3	India Infoline Finance Limited	IIFL Series A6-Option III ISIN: INE866I07AJ7	Fully Paid	17-Oct-18	17-Oct-18	-
4	India Infoline Finance Limited	IIFL Series A6-Option III ISIN: INE866I07AM1	Fully Paid	27-Nov-18	27-Nov-18	-
5	India Infoline Finance Limited	IIFL Series A8-Option I ISIN: INE866I07AT6	Fully Paid	12-Dec-18	12-Dec-18	-
6	India Infoline Finance Limited	IIFL Series A8-Option II ISIN: INE866I07AU4	Fully Paid	26-Dec-18	26-Dec-18	-
7	India Infoline Finance Limited	IIFL Series C-14-Option I ISIN: INE866I07BV0	Fully Paid	28-Dec-18	28-Dec-18	-
8	Vikram Hospital (Bengaluru) Private Limited	ISIN : INE91000728	Fully Paid	19-Dec-18	19-Dec-18	-

**Repurchase**

<i>Sr No</i>	<i>Issuer</i>	<i>Issue Details</i>	<i>Repurchase Date</i>	<i>Remarks</i>
1	Adani Enterprise Limited	Rated Listed Taxable Redeemable Non-Convertible Debentures : INE423A07195	28-Sept-18	It was Intimated to us on 2nd November, 2018 and Our NOC was issued on 16th November, 2018
2	Aspire Home Finance Corporation Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE658R07034	28-May-18	It was Intimated to us on 12th September, 2018 and Our NOC was issued on 16th October, 2018
3	Aspire Home Finance Corporation Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE658R07067	16-July-18	It was Intimated to us on 12th September, 2018 and Our NOC was issued on 16th October, 2018
4	Aspire Home Finance Corporation Limited	Secured, Redeemable and Non Convertible	29th June-18	It was Intimated to us on 12th September, 2018 and

		Debentures ISIN:- INE658R07083		Our NOC was issued on 16th October, 2018
5	Aspire Home Finance Corporation Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE658R07042	8-June-18	It was Intimated to us on 12th September, 2018 and Our NOC was issued on 16th October, 2018
6	Aspire Home Finance Corporation Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE658R07075	6-July-18	It was Intimated to us on 12th September, 2018 and Our NOC was issued on 16th October, 2018
7	Aspire Home Finance Corporation Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE658R07109	17-Aug-18	It was Intimated to us on 12th September, 2018 and Our NOC was issued on 16th October, 2018
8	Aspire Home Finance Corporation Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE658R07091	17-Aug-18	It was Intimated to us on 12th September, 2018 and Our NOC was issued on 16th October, 2018
9	Aspire Home Finance Corporation Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE658R07091	12-Nov-18	It was Intimated to us on 19th November, 2018 and Our NOC was issued on 22nd November, 2018