

Information Sharing with Rating Agencies as on June 30th , 2018

Pursuant to SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013, following information is being shared based on the Quarterly Compliance Reports and communications received from Issuers for quarter ended March 31, 2018:

Sr No.	Particulars	Remarks
1*	Whether the asset in respect of which security has been created is free from any encumbrance and adequate to ensure asset cover for the debentures and there is no breach of the terms of creation of the security	Terms Complied with
2**	Funds transferred to Debenture Redemption Reserve (DRR), depletion of DRR/invocation of guarantee which could affect the payment of debenture obligations	Debenture Redemption Reserve has been created by the issuer companies as per extant Rules under the Companies Act 2013 and no depletion has been reported or invocation of guarantee which could affect the payment of debenture obligations has been brought to our notice
3***	Details of redemption or repurchase of the issue	As per Annexure
4***	Any default committed including the default in payment of interest or redemption of debentures or delay in creation of security	<ol style="list-style-type: none"> 1) Default in payment of interest and principal amount by Land Marvel Projects India Private Limited 2) Default in payment of interest by Fortis Healthcare Limited
5***	Any change or restructuring of the terms of the issue	NIL
6***	Periodic reports from lead banks about the progress of the project for which funds have been raised through debentures and certificate from issuer's auditors in respect of utilization of funds	NA
7***	Details of grievances filed by debenture holders and action taken to resolve them	NIL
8***	Non co-operation by the issuer with respect to furnishing required reports/certificates/information	<p>Chhattisgarh State Power Distribution Company Limited (NCD aggregating to Rs. Rs.257.50 and Rs. 242.50 crs)-Quarterly Compliance Report for Dec 2017 is pending. End use certificate is pending. Issuer has informed that delay is due to the change in their statutory auditor. Continuous Follow up is on with the Company.</p> <p>India Infoline Finance Limited- End use - Statutory Auditor Certificate is pending for following Transactions:</p>

		<ol style="list-style-type: none"> 1. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 10 Cr. 2. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 45 Cr. 3. Listed, Secured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 500 Cr. 4. Listed, Secured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 1000 Cr. 5. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 500 Cr. 6. Listed, Secured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 2000 Cr. <p>India Infoline Housing Finance Limited- End use - Statutory Auditor Certificate is pending for following Transactions:</p> <ol style="list-style-type: none"> 1. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 10 Cr. 2. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 10 Cr. 3. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 10 Cr. 4. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 25 Cr. <p>IIFL Real Estate Limited - End use - Statutory Auditor Certificate is pending for following Transactions:</p> <ol style="list-style-type: none"> 1. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 40 Cr. 2. Secured Redeemable Non Convertible Debentures aggregating Rs. 40 Cr. <p>(Rigorous follow-up is on with company).</p>
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. * Information to be shared on half yearly basis

** Information to be shared annually

*** Information to be shared as and when available

It may be noted that all communication as per SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013 may be addressed to Mr, Venkatesh Prabhu, Compliance Officer at compliance@milestonetrustee.in.

Annexure

Details of redemption of the issue

<i>12</i>	<i>Issuer</i>	<i>ISIN Details</i>	<i>Redemption</i>	<i>Due Date of Redemption</i>	<i>Date of payment</i>	<i>Remarks</i>
1	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07558 :	Fully paid	04-May-18	04-May-18	-
2	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07582	Fully paid	11-May-18	11-May-18	-
3	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07574	Fully paid	11-May-18	11-May-18	-
4	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07590	Fully paid	17-May-18	17-May-18	-
5	Power Finance Corporation Ltd	PFC Series 132 Option A Maturity ISIN : INE134E08HH6	Fully paid	9-Apr-18	9-Apr-18	-
6	Power Finance Corporation Ltd	PFC Series 132 Option B Maturity ISIN : INE134E08HI4	Fully paid	16-May-18	16-May-18	-
7	Power Finance Corporation Ltd	PFC Series 134 option B Maturity ISIN : INE134E08HM6	Fully paid	28-May-18	28-May-18	-
8	Power Finance Corporation Ltd	PFC Series 135 option A Maturity ISIN: INE134E08HN4	Fully paid	29-Jun-18	29-Jun-18	-
9	Aspire Home Finance Corporation Ltd - Rs 75 Crs	ISIN: INE658R07067	Fully Paid	29-Jun-18	29-Jun-18	Redeemed and Repurchased

10	India Infoline Finance Limited	ISIN: INE866I07982	Fully Paid	08-May-18	08-May-18	-
11	India Infoline Finance Limited	ISIN: INE866I07974	Fully Paid	17-Apr-18	17-Apr-18	-
12	India Infoline Finance Limited	ISIN: INE866I07990	Fully Paid	24-May-18	24-May-18	-
13	India Infoline Finance Limited	ISIN: INE866I07552	Fully Paid	24-May-18	24-May-18	-
14	India Infoline Finance Limited	ISIN: INE866I07800	Fully Paid	31-May-18	31-May-18	-
15	India Infoline Finance Limited	ISIN: INE866I07AG3	Fully Paid	14-Jun-18	14-Jun-18	-
16	India Infoline Finance Limited	ISIN: INE866I07917	Fully Paid	10-Apr-18	10-Apr-18	-

Repurchase

<i>Sr No</i>	<i>Issuer</i>	<i>Issue Details</i>	<i>Repurchase Date</i>	<i>Remarks</i>
1	IIFL Wealth Finance Limited	Secured Redeemable Non convertible Debentures ISIN: INE248U07939	27-Apr-18	-
2	IIFL Wealth Finance Limited	Secured Redeemable Non convertible Debentures ISIN INE248U07566	06-May-18	-
3	IIFL Wealth Finance Limited	Secured Redeemable Non convertible Debentures ISIN INE248U07541	04-May-18	-
4	India Infoline Finance Limited	Secured Redeemable Non convertible Debentures ISIN INE866I07966	28-Mar-18	-
5	India Infoline Finance Limited	Secured Redeemable Non convertible Debentures ISIN INE866I07834	28-Mar-18	-

6	India Infoline Finance Limited	Secured Non Debentures INE866I07909	Redeemable convertible ISIN	28-Mar-18	-
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