

**Information Sharing with Rating Agencies as on March 31, 2018**

Pursuant to SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013, following information is being shared based on the Quarterly Compliance Reports and communications received from Issuers for quarter ended March 31, 2018:

Sr No.	Particulars	Remarks
1*	Whether the asset in respect of which security has been created is free from any encumbrance and adequate to ensure asset cover for the debentures and there is no breach of the terms of creation of the security	Terms Complied with
2**	Funds transferred to Debenture Redemption Reserve (DRR), depletion of DRR/invocation of guarantee which could affect the payment of debenture obligations	Debenture Redemption Reserve has been created by the issuer companies as per extant Rules under the Companies Act 2013 and no depletion has been reported or invocation of guarantee which could affect the payment of debenture obligations has been brought to our notice
3***	Details of redemption or repurchase of the issue	As per Annexure
4***	Any default committed including the default in payment of interest or redemption of debentures or delay in creation of security	Default in payment of interest and principal amount by Land Marvel Projects India Private Limited
5***	Any change or restructuring of the terms of the issue	<p>Punjab National Bank- Rs. 1500 Cr.-Unsecured, Subordinate, Fully Paid Up, Non- Convertible, Basel III , Perpetual Debt Instrument (Series VIII, XI), Additional Tier I, Bond</p> <p>Following Clause in IM has been Deleted:</p> <ol style="list-style-type: none">1. Default Interest Rate,2. Events of Defaults,3. Remedies <p>Following Clauses have been revised :</p> <ol style="list-style-type: none">1. Role and Responsibility of Debenture Trustee,2. Call Option. <p>Punjab National Bank- Rs. 500 Cr., Unsecured, Subordinate, Fully Paid Up, Non- Convertible, Basel III , Perpetual Debt Instrument (Series IX), Additional Tier I , Bond</p> <p>Following Clause in IM has been Deleted :</p> <ol style="list-style-type: none">1. Default Interest Rate,2. Events of Defaults,3. Remedies <p>Following Clauses have been revised :</p> <ol style="list-style-type: none">1. Role and Responsibility of Debenture Trustee,2. Call Option <p>Punjab National Bank- Rs. 250 Cr., Unsecured, Subordinate, Fully Paid Up, Non- Convertible,</p>

		<p>Basel III Compliant, Perpetual Debt Instrument (Series X), Additional Tier I, Bond</p> <p>Following Clause in IM has been Deleted :</p> <ol style="list-style-type: none"> 1. Default Interest Rate, 2. Events of Defaults, 3. Remedies <p>Following Clauses have been revised:</p> <ol style="list-style-type: none"> 1. Role and Responsibility of Debenture Trustee, 2. Call Option.
6***	Periodic reports from lead banks about the progress of the project for which funds have been raised through debentures and certificate from issuer's auditors in respect of utilization of funds	NA
7***	Details of grievances filed by debenture holders and action taken to resolve them	NIL
8***	Non co-operation by the issuer with respect to furnishing required reports/certificates/information	<p>Chhattisgarh State Power Distribution Company Limited (NCD aggregating to Rs. Rs.257.50 and Rs. 242.50 crs)-Quarterly Compliance Report for Dec 2017 is pending. End use certificate is pending. Issuer has informed that delay is due to the change in their statutory auditor. Continuous Follow up is on with the Company.</p> <p>India Infoline Finance Limited- End use - Statutory Auditor Certificate is pending for following Transactions:</p> <ol style="list-style-type: none"> 1. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 10 Cr. 2. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 45 Cr. 3. Listed, Secured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 500 Cr. 4. Listed, Secured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 1000 Cr. 5. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 500 Cr. 6. Listed, Secured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 2000 Cr. <p>India Infoline Housing Finance Limited- End use - Statutory Auditor Certificate is pending</p>

		<p>for following Transactions:</p> <ol style="list-style-type: none"> 1. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 10 Cr. 2. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 10 Cr. 3. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 10 Cr. 4. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 25 Cr. <p>IIFL Real Estate Limited - End use - Statutory Auditor Certificate is pending for following Transactions:</p> <ol style="list-style-type: none"> 1. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 40 Cr. 2. Secured Redeemable Non Convertible Debentures aggregating Rs. 40 Cr. <p>(Rigorous follow-up is on with company).</p>
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. * *Information to be shared on half yearly basis*

** *Information to be shared annually*

*** *Information to be shared as and when available*

It may be noted that all communication as per SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013 may be addressed to Mr, Venkatesh Prabhu, Compliance Officer at compliance@milestonetrustee.in.

*Annexure***Details of redemption of the issue**

<i>Sr No</i>	<i>Issuer</i>	<i>ISIN Details</i>	<i>Redemption</i>	<i>Due Date of Redemption</i>	<i>Date of payment</i>	<i>Remarks</i>
1	IIFL Wealth Finance Limited	Market Link Nifty ISIN: INE248U07020	Fully paid	20 th November, 2017	20 th November, 2017	-
2	IIFL Wealth Finance Limited	Market Link Nifty ISIN: INE248U07038	Fully Paid	20 th November, 2017	20 th November, 2017	-
3	IIFL Wealth Finance Limited	Market Link Nifty ISIN: INE248U07046	Fully Paid	20 th November, 2017	20 th November, 2017	-
4	IIFL Wealth Finance Limited	Market Link Nifty ISIN: INE248U07103	Fully Paid	24 th November, 2017	24 th November, 2017	-
5	IIFL Wealth Finance Limited	Market Link Nifty ISIN: INE248U07137	Fully Paid	01 st December, 2017	01 st December, 2017	-
6	IIFL Wealth Finance Limited	Market Link Nifty ISIN: INE248U07152	Fully Paid	04 th December, 2017	04 th December, 2017	-
7	IIFL Wealth Finance Limited	Market Link Nifty NCDs Series EW FFC 1426-151217 ISIN: INE248U07194	Fully Paid	15 th December, 2017	15 th December, 2017	-
8	IIFL Wealth Finance Limited	Series FWFFC142 ISIN: INE248U07251	Fully Paid	22 nd December, 2017	22 nd December, 2017	-
9	IIFL Wealth Finance Limited	Market Link Nifty ISIN: INE248U07285	Fully Paid	29 th December, 2017	29 th December, 2017	-
10	India Infoline Finance Limited	Principal Protected Secured Redeemable Non- Convertible Market Linked Debentures - INE866I07719	Fully Paid	19 th March, 2018	19 th March, 2018	-
11	India Infoline Finance Limited	Secured Redeemable Non- Convertible Debentures – INE866I07826	Fully Paid	23 RD January, 2018	23 RD January, 2018	-
12	India Infoline Finance Limited	Secured Redeemable Non- Convertible Debentures – INE866I07792	Fully Paid	18 TH December, 2017	18 TH December, 2017	-
13	India Infoline Finance Limited	Secured Redeemable Non- Convertible Debentures- INE866I07784	Fully Paid	06 th December, 2017	06 th December, 2017	-

14	India Infoline Finance Limited	Principal Protected Secured Redeemable Non Convertible Market Linked Debentures- INE866I07AR0	Fully Paid	07 th February, 2018	07 th February, 2018	-
15	India Infoline Finance Limited	Principal Protected Secured Redeemable Non Convertible Market Linked Debentures- INE866I07AS8	Fully Paid	07 th February, 2018	07 th February, 2018	-

Repurchase

Sr No	Issuer	Issue Details	Repurchase Date	Remarks
1	India Infoline Finance Limited	Secured Redeemable Non convertible Debentures ISIN: INE866I07AZ3	22 nd December, 2017	-
2	India Infoline Finance Limited	Secured Redeemable Non convertible Debentures ISIN INE866I07BA4	22 nd December, 2017	-
3	India Infoline Finance Limited	Secured Redeemable Non convertible Debentures ISIN INE866I07BF3	22 nd December, 2017	-
4	India Infoline Finance Limited	Principal Protected Secured Redeemable Non Convertible market Linked Debentures Series I-038 ISIN: INE866I07719 Partial	22 nd December, 2017	-
5	India Infoline Finance Limited	Secured Redeemable Non Convertible Debentures Series A1 (Option I) INE866I07966 Partial	22 nd December, 2017	-
6	India Infoline Finance Limited	Secured Redeemable Non convertible Debentures Series 6 INE866I07800 Partial	22 nd December, 2017	-
7	IIFL Wealth Finance Limited	Market Link Nifty INE248U07210	Buyback & Extinguished	-
8	IIFL Wealth Finance	Market Link Nifty	Buyback & Extinguished	-

	Limited	INE248U07376				
9	IIFL Wealth Finance Limited	Market Link INE248U07400	Nifty	Buyback & Extinguished	-	
10	IIFL Wealth Finance Limited	Market Link INE248U07418	Nifty	Buyback & Extinguished	-	
11	IIFL Wealth Finance Limited	Market Link INE248U07608	Nifty	Partial Buyback	-	
12	IIFL Wealth Finance Limited	Market Link INE248U07616	Nifty	Partial Buyback	-	
13	IIFL Wealth Finance Limited	Market Link INE248U07632	Nifty	Partial Buyback	-	
14	IIFL Wealth Finance Limited	Market Link INE248U07640	Nifty	Buyback & Extinguished	-	
15	IIFL Wealth Finance Limited	Market Link INE248U07657	Nifty Partial Buyback	Partial Buyback	-	
16	IIFL Wealth Finance Limited	Market Link INE248U07665	Nifty	Partial Buyback	-	
17	IIFL Wealth Finance Limited	Market Link INE248U07673	Nifty	Partial Buyback	-	
18	IIFL Wealth Finance Limited	Market Link INE248U07681	Nifty	Buyback & Extinguished	-	
19	IIFL Wealth Finance Limited	Market Link INE248U07699	Nifty	Partial Buyback	-	
20	IIFL Wealth Finance Limited	Market Link INE248U07707	Nifty	Partial Buyback	-	
21	IIFL Wealth Finance Limited	Market Link INE248U07715	Nifty	Partial Buyback	-	
22	IIFL Wealth Finance Limited	Market Link INE248U07723	Nifty	Partial Buyback	-	
23	IIFL Wealth Finance Limited	Market Link INE248U07731	Nifty	Partial Buyback	-	
24	IIFL Wealth Finance Limited	Market Link INE248U07749	Nifty	Partial Buyback	-	
25	IIFL Wealth Finance Limited	Market Link INE248U07756-	Nifty	Buyback & Extinguished	-	
26	IIFL Wealth Finance Limited	Market Link INE248U07764	-Nifty	Partial Buyback	-	
27	IIFL Wealth Finance Limited	Market Link INE248U07772	Nifty	Buyback & Extinguished	-	
28	IIFL Wealth Finance Limited	Market Link INE248U07798	Nifty	Partial Buyback	-	
29	IIFL Wealth Finance Limited	Market Link INE248U07822	Nifty	Partial Buyback	-	
30	IIFL Wealth Finance Limited	Market Link INE248U07830	Nifty	Buyback & Extinguished	-	
31	IIFL Wealth Finance Limited	Market Link INE248U07848	Nifty	Partial Buyback	-	

32	IIFL Wealth Finance Limited	Market Link	Nifty	Buyback & Extinguished	-
33	IIFL Wealth Finance Limited	Market Link	Nifty	Partial Buyback	-
34	IIFL Wealth Finance Limited	Market Link	Nifty	Buyback & Extinguished	-
35	IIFL Wealth Finance Limited	Market Link	Nifty	Buyback & Extinguished	-