



**Information Sharing with Rating Agencies as on March 31<sup>st</sup>, 2019**

Pursuant to SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013, following information is being shared based on the Quarterly Compliance Reports and communications received from Issuers for quarter ended March 31, 2019:

Sr No.	Particulars	Remarks
1*	Whether the asset in respect of which security has been created is free from any encumbrance and adequate to ensure asset cover for the debentures and there is no breach of the terms of creation of the security	Terms Complied with
2**	Funds transferred to Debenture Redemption Reserve (DRR), depletion of DRR/invocation of guarantee which could affect the payment of debenture obligations	Debenture Redemption Reserve has been created by the issuer companies as per extant Rules under the Companies Act 2013 and no depletion has been reported or invocation of guarantee which could affect the payment of debenture obligations has been brought to our notice
3***	Details of redemption or repurchase of the issue	As per Annexure
4***	Any default committed including the default in payment of interest or redemption of debentures or delay in creation of security	1) Default in payment of interest and principal amount by Land Marvel Projects India Private Limited 2) Default in payment of interest by Fortis Healthcare Limited
5***	Any change or restructuring of the terms of the issue	NIL
6***	Periodic reports from lead banks about the progress of the project for which funds have been raised through debentures and certificate from issuer's auditors in respect of utilization of funds	NA
7***	Details of grievances filed by debenture holders and action taken to resolve them	NIL
8***	Non co-operation by the issuer with respect to furnishing required reports/certificates/information	<b>Chhattisgarh State Power Distribution Company Limited</b> (NCD aggregating to Rs. Rs.257.50 and Rs. 242.50 crs)-Quarterly Compliance Report for Dec 2017 is pending. End use certificate is pending. Issuer has informed that delay is due to the change in their statutory auditor. Continuous Follow up is on with the Company.  <b>India Infoline Finance Limited- End use - Statutory Auditor Certificate is pending for following Transactions:</b> 1. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating

		<p>Rs. 10 Cr.</p> <p>2. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 45 Cr.</p> <p><b>IIFL Real Estate Limited - End use - Statutory Auditor Certificate is pending for following Transactions:</b></p> <p>1. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 40 Cr. <b>(Rigorous follow-up is on with company).</b></p> <p><b>IIFL Home Finance Limited - End use - Statutory Auditor Certificate is pending for following Transactions:</b></p> <p>1. Listed, Unsecured, Redeemable, Non-Convertible Debenture aggregating Rs. 500 Cr. <b>(Rigorous follow-up is on with company)</b></p>
--	--	--

. \* *Information to be shared on half yearly basis*

\*\* *Information to be shared annually*

\*\*\* *Information to be shared as and when available*

*It may be noted that all communication as per SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013 may be addressed , Compliance Officer at [compliance@milestonetrustee.in](mailto:compliance@milestonetrustee.in).*

*Annexure*

**Details of redemption of the issue**

<i>Sr No</i>	<i>Issuer</i>	<i>ISIN Details</i>	<i>Redemption</i>	<i>Due Date of Redemption</i>	<i>Date of payment</i>	<i>Remarks</i>
1	Power Finance Corporation Ltd	PFC Series 143 Maturity ISIN: INE134E08IA9	Fully Paid	28-Feb-19	28-Feb-19	-
2	India Infoline Finance Limited	IIFL Series A8- Option III ISIN: INE866I07AV2	Fully Paid	16-Jan-19	16-Jan-19	-

**Details of Repurchase Issue**

<i>Sr No</i>	<i>Issuer</i>	<i>Issue Details</i>	<i>Repurchase Date</i>	<i>Remarks</i>
1	Aspire Home Finance Corporation Limited	Unsecured, Redeemable and Non Convertible Debentures ISIN:- INE658R08099	31-Jan-19	-
2	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07053	26-March-19	-
3	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07111	29- March-19	Partly Paid on 30 <sup>th</sup> Jan 2019, 28 <sup>th</sup> March 2019 and 27 <sup>th</sup> March 2019.
4	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE658R07042	8-June-18	-
5	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07202	28-March-19	-
6	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07269	26-March-19	Partly paid on 30 <sup>th</sup> Jan, 2019
7	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07426	26-March-19	-

8	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07467	26-March-19	-
9	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07608	10-Jan-19	-
10	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07731	10-Jan-19	-
11	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07798	07-Feb-19	-
12	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07780	30-Jan-19	-
13	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07AF1	29-March-19	Partly Paid on 10 <sup>th</sup> Jan 2019, 6 <sup>th</sup> March 2019, 26 <sup>th</sup> March, 2019, 28 <sup>th</sup> March, 2019
14	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07AI5	29-March-19	Partly Paid on 26 <sup>th</sup> March 2019
15	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07AI4	27-March-19	-
16	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07AT2	26-March-19	-
17	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:-	29-March-19	Partly Paid on 26 <sup>th</sup> March 2019

		INE248U07AJ3		
18	IIFL Wealth Finance Limited	Secured, Redeemable and Non Convertible Debentures ISIN:- INE248U07AT2	26-March-19	-