

Information Sharing with Rating Agencies as on September 30, 2017

Pursuant to SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013, share the following information based on the Quarterly Compliance Reports and communications received from Issuers for quarter ended September 30, 2017:

| Sr No. | Particulars | Remarks |
|---------------|--|--|
| 1* | Whether the asset in respect of which security has been created is free from any encumbrance and adequate to ensure asset cover for the debentures and there is no breach of the terms of creation of the security | NA |
| 2** | Funds transferred to Debenture Redemption Reserve (DRR), depletion of DRR/invocation of guarantee which could affect the payment of debenture obligations | Debenture Redemption Reserve has been created by the issuer companies as per extant Rules under the Companies Act 2013 and no depletion has been reported or invocation of guarantee which could affect the payment of debenture obligations has been brought to our notice |
| 3*** | Details of redemption or repurchase of the issue | As per Annexure |
| 4*** | Any default committed including the default in payment of interest or redemption of debentures or delay in creation of security | Default in payment of interest and principal amount by Land Marvel Projects India Private Limited |
| 5*** | Any change or restructuring of the terms of the issue | Change in Terms of Interest. Agri Power Solution Pvt Ltd- Rs. 119 crs- Secured, Redeemable, Non-Convertible Debentures- Interest at amount greater than the stipulated rate of 0.001% (Fixed Coupon Rate) based on available cash flows, and any higher amount paid by the Company over fixed Coupon rate shall be adjusted towards the agreed IRR of 30% payable by the Company to Debenture holders on redemption of Debentures |
| 6*** | Periodic reports from lead banks about the progress of the project for which funds have been raised through debentures and certificate from issuer's auditors in respect of utilization of funds | NA |
| 7*** | Details of grievances filed by debenture holders and action taken to resolve them | NIL |

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| 8*** | Non co-operation by the issuer with respect to furnishing required reports/certificates/information | Chhattisgarh State Power Distribution Company Limited (NCD aggregating to Rs. Rs.257.50 and Rs. 242.50 crs)-Quarterly Compliance Report for June 2017 is pending . End use certificate is pending. Issuer has informed that delay is due to the change in their statutory auditor. Continuous Follow up is on with the Company. |
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. * Information to be shared on half yearly basis

** Information to be shared annually

*** Information to be shared as and when available

It may be noted that all communication as per SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013 may be addressed to Mr, Venkatesh Prabhu, Compliance Officer at compliance@milestonetrustee.in.

Annexure

Details of redemption of the issue

| <i>Sr No</i> | <i>Issuer</i> | <i>Issue Details</i> | <i>Redemption</i> | <i>Due Date of Redemption</i> | <i>Date of payment</i> | <i>Remarks</i> |
|--------------|--|---|-------------------|-------------------------------|------------------------|----------------|
| 1 | Motilal Oswal Financial Services Limited | Motilal Oswal Financial Services Limited Sr-C INE338I07040 | Fully Paid | 27-November-2017 | 27-November-2017 | - |
| 2 | India Infoline Finance Ltd | Secured, Redeemable, Non-Convertible Debentures Series - 3 Option I – INE866I07727 | Fully Paid | 21-September-2017 | 21-September-2017 | - |
| 3 | India Infoline Finance Ltd | Secured, Redeemable, Non-Convertible Debentures Series - 3 Option II – INE866I07735 | Fully Paid | 11-October-2017 | 11-October-2017 | - |
| 4 | India Infoline Finance Ltd | Secured, Redeemable, Non-Convertible Debentures Series - 3 Option II – INE866I07743 | Fully Paid | 11-October-2017 | 11-October-2017 | - |
| 5 | India Infoline Finance Ltd | Secured, Redeemable, Non-Convertible Debentures Series 1 – Option II INE866I07693 | Fully Paid | 31-August-2017 | 31-August-2017 | - |

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|----|----------------------------|--|------------|----------------|----------------|---|
| 6 | India Infoline Finance Ltd | Secured, Redeemable, Non-Convertible Debentures Series 1 – Option II INE866I07685 | Fully Paid | 16-August-2017 | 16-August-2017 | - |
| 7 | IIFL Wealth Finance Ltd | Market Linked Secured, Redeemable, Non-Convertible Debentures INE248U07335 | Fully Paid | 22-Sep-2017 | 22-Sep-2017 | |
| 8 | IIFL Wealth Finance Ltd | Market Linked Secured, Redeemable, Non-Convertible Debentures INE248U07277 | Fully Paid | 30-Aug-2017 | 30-Aug-2017 | |
| 9 | IIFL Wealth Finance Ltd | Market Linked Secured, Redeemable, Non-Convertible Debentures INE248U07350 | Fully Paid | 30-Aug-2017 | 30-Aug-2017 | |
| 10 | IIFL Wealth Finance Ltd | Market Linked Secured, Redeemable, Non-Convertible Debentures INE248U07244 | Fully Paid | 23-Aug-2017 | 23-Aug-2017 | |
| 11 | IIFL Wealth Finance Ltd | Market Linked Secured, Redeemable, Non-Convertible Debentures INE248U07186 | Fully Paid | 14-Aug-2017 | 14-Aug-2017 | |
| 12 | IIFL Wealth Finance Ltd | Market Linked Secured, Redeemable, Non-Convertible Debentures INE248U07145 | Fully Paid | 02-Aug-2017 | 02-Aug-2017 | |
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Repurchase

| <i>Sr No</i> | <i>Issuer</i> | <i>Issue Details</i> | <i>Repurchase Date</i> | <i>Remarks</i> |
|--------------|-------------------------|---|------------------------|----------------|
| 1 | IIFL Wealth Finance Ltd | Market Linked Secured, Redeemable, Non-Convertible Debentures INE248U07400 | 18-Sep-2017 | |
| 2 | IIFL Wealth Finance Ltd | Market Linked Secured, Redeemable, Non-Convertible Debentures INE248U07418 | 18-Sep-2017 | |
| 3 | IIFL Wealth Finance Ltd | Market Linked Secured, Redeemable, Non-Convertible Debentures | 14-Sep-2017 | |

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|----------|-------------------------|---|---------------------------|--|
| | | INE248U07376 | | |
| 4 | IIFL Wealth Finance Ltd | Market Linked Secured, Redeemable, Non-Convertible Debentures INE248U07376 | <i>15-Sep-2017</i> | |
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