

**Information Sharing with Rating Agencies as on September 30<sup>th</sup> , 2018**

**Pursuant to SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013, following information is being shared based on the Quarterly Compliance Reports and communications received from Issuers for quarter ended September 30, 2018:**

<b>Sr No.</b>	<b>Particulars</b>	<b>Remarks</b>
<b>1*</b>	Whether the asset in respect of which security has been created is free from any encumbrance and adequate to ensure asset cover for the debentures and there is no breach of the terms of creation of the security	Terms Complied with
<b>2**</b>	Funds transferred to Debenture Redemption Reserve (DRR), depletion of DRR/invocation of guarantee which could affect the payment of debenture obligations	Debenture Redemption Reserve has been created by the issuer companies as per extant Rules under the Companies Act 2013 and no depletion has been reported or invocation of guarantee which could affect the payment of debenture obligations has been brought to our notice
<b>3***</b>	Details of redemption or repurchase of the issue	As per Annexure
<b>4***</b>	Any default committed including the default in payment of interest or redemption of debentures or delay in creation of security	<ol style="list-style-type: none"> <li>1) Default in payment of interest and principal amount by Land Marvel Projects India Private Limited</li> <li>2) Default in payment of interest by Fortis Healthcare Limited</li> </ol>
<b>5***</b>	Any change or restructuring of the terms of the issue	NIL
<b>6***</b>	Periodic reports from lead banks about the progress of the project for which funds have been raised through debentures and certificate from issuer's auditors in respect of utilization of funds	NA
<b>7***</b>	Details of grievances filed by debenture holders and action taken to resolve them	NIL
<b>8***</b>	Non co-operation by the issuer with respect to furnishing required reports/certificates/information	<p><b>Chhattisgarh State Power Distribution Company Limited</b> (NCD aggregating to Rs. Rs.257.50 and Rs. 242.50 crs)-Quarterly Compliance Report for Dec 2017 is pending. End use certificate is pending. Issuer has informed that delay is due to the change in their statutory auditor. Continuous Follow up is on with the Company.</p> <p><b>India Infoline Finance Limited- End use - Statutory Auditor Certificate is pending for following Transactions:</b></p>

		<ol style="list-style-type: none"> <li>1. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 10 Cr.</li> <li>2. Listed, Unsecured, Rated, Redeemable Non Convertible Debentures aggregating Rs. 45 Cr.</li> </ol> <p><b>IIFL Real Estate Limited - End use - Statutory Auditor Certificate is pending for following Transactions:</b></p> <ol style="list-style-type: none"> <li>1. Unsecured Redeemable Non Convertible Debentures aggregating Rs. 40 Cr. <b>(Rigorous follow-up is on with company).</b></li> </ol> <p><b>IIFL Home Finance Limited - End use - Statutory Auditor Certificate is pending for following Transactions:</b></p> <ol style="list-style-type: none"> <li>1. Listed, Unsecured, Redeemable, Non-Convertible Debenture aggregating Rs. 500 Cr. <b>(Rigorous follow-up is on with company)</b></li> </ol>
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. \* Information to be shared on half yearly basis

\*\* Information to be shared annually

\*\*\* Information to be shared as and when available

It may be noted that all communication as per SEBI Circular CIR/MIRSD/3/2013 dated March 15, 2013 may be addressed to Ms. Dhvani Ajudiya, Compliance Officer at [compliance@milestonetrustee.in](mailto:compliance@milestonetrustee.in).

### Annexure

#### Details of redemption of the issue

<i>Sr No</i>	<i>Issuer</i>	<i>ISIN Details</i>	<i>Redemption</i>	<i>Due Date of Redemption</i>	<i>Date of payment</i>	<i>Remarks</i>
1	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07368	Fully paid	02-Aug-18	02-Aug-18	-

2	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07384	Fully Paid	04-Aug-18	04-Aug-18	-
3	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07459	Fully Paid	17-Aug-18	17-Aug-18	-
4	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07442	Fully Paid	23-Aug-18	23-Aug-18	-
5	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07475	Fully Paid	30-Aug-18	30-Aug-18	-
6	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07491	Fully Paid	14-Sep-18	14-Sep-18	-
7	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07509	Fully Paid	21-Sep-18	21-Sep-18	-
8	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07517	Fully Paid	28-Sep-18	28-Sep-18	-
9	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07988	Fully Paid	13-Aug-18	13-Aug-18	-
10	IIFL Wealth Finance Limited	Linked to Performance of Nifty ISIN : INE248U07AB0	Fully Paid	04-Sep-18	04-Sep-18	-

13	Power Finance Corporation Ltd	PFC Series 161 Maturity ISIN: INE134E08IU7	Fully Paid	16-Jul-18	16-Jul-18	-
14	Power Finance Corporation Ltd	PFC Series 162 Maturity ISIN: INE134E08IV5	Fully Paid	17-Jul-18	17-Jul-18	-
15	Power Finance Corporation Ltd	PFC Series 139 Option C Maturity ISIN: INE134E08HT1	Fully Paid	18-Aug-18	18-Aug-18	-
16	Power Finance Corporation Ltd	PFC Series 140 option A Maturity ISIN : INE134E08HU9	Fully Paid	04-Sep-18	04-Sep-18	-
17	India Infoline Finance Limited	IIFL Series A4 - Option III ISIN: INE866I07AF5	Fully Paid	13-Jul-18	13-Jul-18	-
18	India Infoline Finance Limited	IIFL Series A5- Option II ISIN: INE866I07AI9	Fully Paid	13-Sep-18	13-Sep-18	-

### **Repurchase**

<b>Sr No</b>	<b>Issuer</b>	<b>Issue Details</b>	<b>Repurchase Date</b>	<b>Remarks</b>
1	IIFL Wealth Finance Limited	Secured Redeemable Non convertible Debentures ISIN: INE248U07327	16-Jul-18	-
2	IIFL Wealth Finance Limited	Secured Redeemable Non convertible Debentures ISIN INE248U07475	30-Aug-18	-
3	IIFL Wealth Finance Limited	Secured Redeemable Non convertible Debentures ISIN INE248U07541	04-May-18	-
4	IIFL Wealth Finance Limited	Secured Redeemable Non convertible Debentures ISIN: INE248U07541	04-May-18	-

5	IIFL Wealth Finance Limited	Secured Redeemable Non convertible Debentures ISIN: INE248U07566	06-May-18	-
6	IIFL Wealth Finance Limited	Secured Redeemable Non convertible Debentures ISIN: INE248U07939	27-Apr-18	-