

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED SEP 18

NAME: Milestone Trusteeship Services Private Limited
REGISTRATION NO: SEBI DT Reg. No.: IND000000544 dtd. 04.10.2016
DATE OF REGISTRATION (in dd/mm/yy): 10/10/2011

SECTION I: ACTIVITIES**A Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)**

Type	No. of debenture issues accepted during the half year ended Sept 2018			Cumulative No. of debenture issues handled up to the half year ended Sept 2018	Size (in Rs. in crores) of debenture issues accepted during the half year ended Sept 2018			Cumulative Size (in Rs.in crores) of debenture issues handled up to the half year ended Sept 2018
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public	-	-	-	1	-	-	-	700
Rights	-	-	-	-	-	-	-	-
Privately Placed Listed	1	7	8	112	200	7,388	7,588	112,617
Privately Placed Unlisted	12	4	16	111	154	20	174	8,436
Total	13	11	24	224	354	7,408	7,762	121,753

B Activities other than debenture trusteeship

Activity Type	Description of the activity	Number of clients
Security Trustee	holding of securities by way of mortgage, pledge, hypothecation etc on behalf of the client	23
Trusteeship services	Trustees for venture capital funds and private trusts	71

Name of Compliance Officer: Ms. Dhvani Ajudiya
Email ID: compliance@milestonetrustee.in

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Section II - REDRESSAL OF INVESTOR GRIEVANCES**A Status of Investor Grievances**

Name of the issuer (tranche wise)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No of complaints pending at the end of half year
	Nil			

B Details of the complaints pending for more than 30 days

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of
		Delay in payment of interest	Delay in payment of redemption	Any other		
				NA		

Name of Compliance Officer Ms. Dhvani Ajudiya
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Section III - DEFAULT DETAILS

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half year ended September 2018

Name of the Issuer	Secured / Unsecured	Type (P/R/PPL)	Issue Size (in crores)	Type of Default*	Details of action taken
Land Marvel Projects India Private Limited	Secured	PPL	85	Non-payment of Interest and redemption amounts	Winding up Petition Filed in Chennai High Court as per the instructions of the debenture holders. Consent terms as agreed by the debenture holders have been filed in the court.
Fortis Healthcare Holding Private Limited	Secured	PPL	12.5	Non Payment of Interest	Cure Notice issued to Company dated May 21, 2018 and Event of Default notice was issued on 20th June, 2018

*Type of Default
1. Non-payment of interest;
2. Non-payment of redemption;
3. Delay in payment of interest/redemption;
4. Any other (like non-creation of security)

Name of Compliance Officer Ms. Dhvani Ajudiya
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Section -III (Default Details)

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SECTION - IV - COMPLIANCE

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED SEPT 2018

- A No conflict of interests with other activities**
The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.
- B Change in status or constitution**
Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011): Nil
- C Other Information**
- (i) Details of arrest / conviction of key officials of DT Nil
 - (ii) Details of prosecution cases or criminal complaints filed by investors against the DT Nil
 - (iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT Nil
 - (iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT Nil
 - (v) Action taken by the DT on the above issues Nil
- D Compliance with registration requirements**
Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;
- (i) Net worth (un-audited) as defined in the Regulations as on FY ended 30.09.2018 is *Rs. 237.88 Lacs (approx)
 - (ii) Any change in infrastructure since the last report / registration/ renewal Nil
 - (iii) Changes in Key personnel during the half year ended SEP 18 Nil

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work
NA					

- E Details of deficiencies and non compliances** Nil
- F Details of the review of the report by the Board of Directors**

Date of Board Review (dd/mm/yyyy) 12/10/2018

Observation of the BoD on

i) the deficiencies and non compliances None
ii) corrective measures initiated N.A

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:

Name of Compliance Officer
Email ID

Ms. Dhvani Ajudiya
compliance@milestonetrustee.in

Sec-IV(Compliance)